Your retirement income planning checklist



- [ ] Plan for a long life
- [ ] Plan for increases in health care expenses.
- [ ] Have a housing plan
- [ ] Plan for long term care assistance
- [ ] Plan for the impact of inflation
- [ ] Regularly evaluate your goals.
- [ ] Optimize social security benefits.
- [ ] Avoid unnecessary taxes.
- [ ] Have an effective distribution stratagy
- [ ] Utilize a variety of financial products.

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