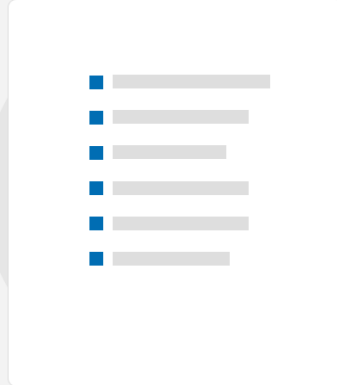


Financial Advise Checklist



- ☐ Setting financial goals
- ☐ Budgeting
- ☐ Saving and investing
- ☐ Protecting your family & Assets with insurance
- ☐ Managing tax
- ☐ Retirement planning
- ☐ Managing debt
- ☐ Planning for unforeseen events