Retirement Checklist



- [ ] Understand your options
- [ ] Work out what your pension could provide
- [ ] Picture lifestyle and income needs
- [ ] Review how your spending habits might change
- [ ] Decide if your home will play a part
- [ ] Check your state pension entitlements
- [ ] Explore the options for providing for others
- [ ] Boost your pension pot
- [ ] Get financial advice or independent guidance

Make and Share Free Checklists
checkli.com