

Survivor's Checklist After Death

Although your grief after the death of a friend or family member can make it difficult to focus on tasks, you must still attend to several things that need to be done immediately after a death occurs, and in the weeks and months that follow.



- ☐ At the Time of Death, Make the Right Call
- ☐ Contact a Funeral Home
- ☐ Review Funeral Plans or Begin Making Them
- ☐ Contact Attorney, Accountant and Executor of Estate
- ☐ Contact Employers
- ☐ Contact Social Security
- ☐ Contact the Veterans Administration
- ☐ Contact Life-Insurance Companies and File a Claim
- ☐ Notify Credit-card Companies and Pay Off Balances
- ☐ Discontinue Utilities
- ☐ Forward Mail at the Post Office
- ☐ Find Estate Documents
- ☐ Locate Important Financial Documents
- ☐ Collect Asset and Liability Information
- ☐ Inventory and Distribute Personal Belongings
- ☐ File the Deceased's Final Tax Return

