Cordoba 401k Platform/Services

Goal is to understand Vanguard platform in terms of services, and processes in order to vote on issue by July and implement as ready to go by Jan 1st of 2023

- [ ] Logon information https://sponsor.Vanguardplan.com User name: VRPAPLAN Password: Vanguard1 Image: Coffee

  - [ ] Login ID number: 7779998VG Password: Vanguard1

  - [ ] Security phrase: Vanguard

  - [ ] Security question response: Vanguard

  - [ ] Image: Coffee

- [ ] Test Vanguard participant platform

  - [ ] https://my.Vanguardplan.com Login ID number: 7779998VG Password: Vanguard1 Date of birth: 06/17/1966 First 3 digits of SSN: 777 Last 4 digits of SSN: 9998 Zip code: 19025 Phrase: Vanguard Image: Keyboard

- [ ] Who will be the assigned client rep at Vanguard to work with Cordoba

- [ ] How will loans be processed moving forward?

- [ ] How will current loans transition and payments?

- [ ] How will edi File upload or correspond with Cordoba's new HRIS platform?

- [ ] Security question response: Vanguard Security phrase: Vanguard

- [ ] Will there be a dedicated rep to conduct testing for Cordoba?

- [ ] When annual audit begins, will auditor have access to plan and how much support will come from Vanguard versus HR at Cordoba

- [ ] How are withdrawals handled?