

Fast Start Bonus Checklist

Follow this checklist to stay on track for your Fast Start Bonus



Fast Start Bonus

**3 Recruits
3,000 Premium
Pass State Exam
within 30 days of IBA date**

**EARN \$650+ BONUS
DISTRICT PROMOTION
50% CONTRACT**

- ☐ Complete Orientation
- ☐ Register for UcanPass
- ☐ Create Contact List (Top 25)
- ☐ Meet with trainer and set appointments
- ☐ Set your first 5 appointments
- ☐ Complete Chapter 1
- ☐ Attend your first Saturday training
- ☐ Complete your own financial game plan
- ☐ Get your first recruit
- ☐ Get your first life insurance client
- ☐ Meet with trainer again and set 5 more appointments
- ☐ Finish all chapter quizzes
- ☐ Pass practice test
- ☐ Pass Guarantee exam
- ☐ Schedule state exam
- ☐ Get 3 recruits
- ☐ Get \$3,000 in premium

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