Fast Start Bonus Checklist

Follow this checklist to stay on track for your Fast Start Bonus

- [ ] Complete Orientation
- [ ] Register for UcanPass
- [ ] Create Contact List (Top 25)
- [ ] Meet with trainer and set appointments
- [ ] Set your first 5 appointments
- [ ] Complete Chapter 1
- [ ] Attend your first Saturday training
- [ ] Complete your own financial game plan
- [ ] Get your first recruit
- [ ] Get your first life insurance client
- [ ] Meet with trainer again and set 5 more appointments
- [ ] Finish all chapter quizzes
- [ ] Pass practice test
- [ ] Pass Guarantee exam
- [ ] Schedule state exam
- [ ] Get 3 recruits
- [ ] Get $3,000 in premium

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